## **Talking Interoperability**

In Focus | Lebanon









## **Opening**

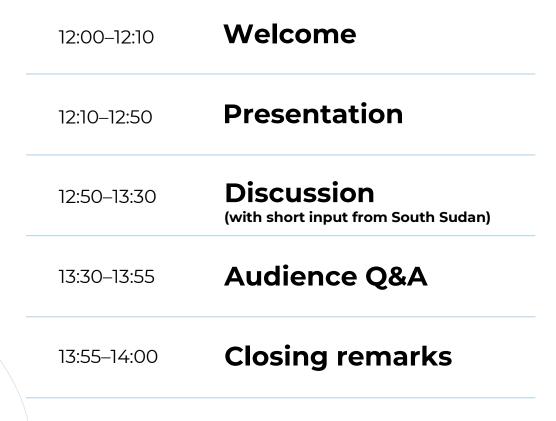


**Lamine Fall** 

Technical Coordinator Expertise France



## **Agenda**





## Housekeeping rules

Ask your questions in the Q&A box



Share any comments or resources in the chat



To: Everyone 🗸

(9

Your text can be seen by panelists and other attendees

• Simultaneous interpretation is available Select the language in the interpretation icon on control bar (English, French, Arabic available)



Session will be recorded



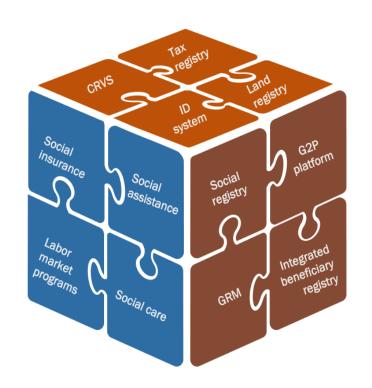


## The Digital Convergence Initiative (DCI)

A joint effort by USP2030 members and non-members, governments, development partners and private sector towards creating a harmonized and interoperable digital ecosystem for social protection

### **Building consensus-based standards for interoperability to**

- **foster an ecosystem for innovation** by ICT solution providers to build products that are interoperable, easy to use, integrate, maintain and scale
- reduce time and costs of developing solutions at the country/program level
- enable programs and countries to mix and match different components
   from different suppliers
- ensure that systems are future-proof by design, regardless of current levels of policy and information systems maturity





## Talking interoperability

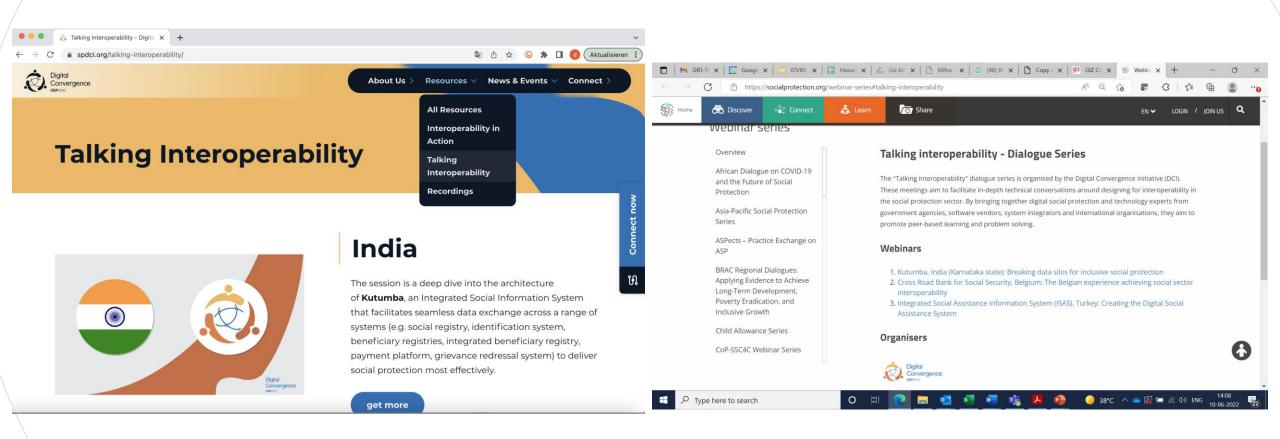
A monthly dialogue series by the DCI to facilitate in-depth technical conversations around integrated and interoperable SP information systems across countries

### Deep dive into one country-level system per session to...

- share the technical nuts and bolts of how agencies have designed their social protection information systems for interoperability
- understand how agencies have tackled the major challenges to interoperability.
- brainstorm potential solutions to remaining bottlenecks



## Recordings of past sessions available



<u>Past Events – Talking Interoperability</u>

Webinar Series - sp.org



# Introductions

### **Presenter**



Marie Louise Abou Jaoudeh

Director of the Central Management Unit (CMU), Presidency Council of Ministers (PCM)

Lebanon

### **Discussants**



**Alex Sebit Michael** 

MIS Specialist at the Single Project Coordination Unit, Ministry of Agriculture and Food Security

South Sudan



Dr. Shreevyas H M

Project Director, Centre for e-Governance

Karnataka (India)

### **Moderator**



Janina Voss

Project Manager GIZ



#### **Presenter**



## **Marie Louise Abou Jaoudeh**

Director of the Central Management Unit (CMU), Presidency Council of Ministers (PCM)

Lebanon



### **Discussant**



## **Alex Sebit Michael**

MIS Specialist at the Single Project Coordination Unit, Ministry of Agriculture and Food Security

South Sudan



### **Discussant**



**Dr. Shreevyas H M**Project Director, Centre for e-Governance

Karnataka (India)



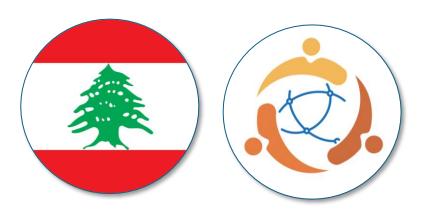
### **Moderator**



**Janina Voss**Project Manager
GIZ



## Lebanon's Social Registry (DAEM): Transforming Cash Delivery for the Poor and Vulnerable



May 2024

## **Exacerbated poverty and vulnerability as a result of multiple crises since 2019**



Increased poverty and lack of adaptive social safety net systems before the crises



Limited access to and poor public services resulting in deterioration of human capital



Poor labor market outcomes materializing in high inactivity, unemployment and informality

- Unemployment rate increased from 11% to 30%; inactivity increased from 51% to 57% between 2018 and 2022
- Informality increased from 55% to 62% of workers informally employed over the same period



A fragmented contributory system that requires urgent reforms to improve equity and affordability

• People working in the informal economy, estimated at 60% of the population in January 2022, lack any form of social protection

Source: CAS follow up Labor Force Survey 2022 and ESSNP AF2 Project Paper

## **Context Setting**

### **POPULATION SIZE**



Hard to estimate.

World Bank estimate: 5,489,739 (by 2022).

25% non-Lebanese

## **TECHNICAL Infrastructure**





Internet and electricity not available to all

## **SOCIAL PROTECTION** until Dec 2021

- Highly regressive, efficiency & effectiveness challenges
- Minimal government spending on social assistance
- Donor-financed National Poverty Targeting Program (NPTP) only poverty-targeted program
- Initial coverage: 1.5% fully donor financed, scaled up to 75K over the past few years.
- **NPTP** will run out of resources by June 2024.
- NPTP Migration to ESSN by Aug 2024

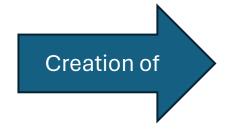
Source: CAS follow up Labor Force Survey 2022 and ESSNP AF2 Project Paper

## **Evolution of SP Systems as of December 2021**





- ESSN established in Dec 2021 to expand the coverage while the subsidies are being lifted
- 2 main SP programs:
  - Emergency Social Safety Net (ESSN) and
  - Donor financed NPTP (NPTP database is moved to DAEM Social Registry)





(DAEM = Support (Arabic))



- Established as part of the ESSN project for efficient delivery
- Financed by WB from ESSN
- Only system through which beneficiaries are managed (whole ESSNP process implementation) and more

### **Remaining challenges:**



- Fragmented, ineffective, and inefficient labor market and social insurance programs
- operating with a limited regulatory framework, limited reach and scale, lack of connection to private sector needs,
- fragmented social insurance schemes with low coverage, and labor regulations require more flexibility

Source: ESSNP AF2 Project Paper

## **ESSN PROGRESS**



Launch of Registration for only 2 months ending 31 January 2022



Launch of verification
visits (17 days after the end of the registration )



March 18, 2022
Payment to
beneficiaries started
25\$/HH 20\$/pers capped at 6



583000 HHs registered on " DAEM Social Registry"



Around 250000 HHs met initial ESSN criteria



190,000 HHs visited with Technical Assistance from WFP



To date 93600 HHs received payment (205 M\$)

The Government of Najib Mikati — which took office in September 2021 — rapidly initiated and completed key actions to launch project implementation which had stalled since effectiveness including the <u>amendment of the ESSN Project Law by the Parliament (December 7, 2021)</u>.

## **Emergency Social Safety Net (ESSN)**

COMPONENTS, BENEFICIARIES & ASSISTANCE PACKAGES



**Component 1: 105,000** extreme poor and vulnerable Lebanese households to receive monthly **Cash Transfers for Basic Income Support** for one year (ESSN OF). To date, **93,600 beneficiaries** have received cash transfers. Under ESSN AF2, 160,000 households will receive cash transfers for an additional year. **\$20/** household member (capped at 6) **+ \$25** per household.



**Component 2: 50,000** students (13 – 18 yrs.) from ESSN beneficiaries, enrolled in public schools, will receive **Top-up Cash Transfers** to reduce dropouts. To date, **around 8,000 students** have received cash top-ups. Under ESSN AF2, 92,000 students will benefit from the Top-up cash transfers. **\$185-\$415** / student/school year (depending on grade and stream of education).



Component 3: 100,000 individuals from vulnerable households will benefit from improved access to quality social services. With AF2, total of 400,000 individuals are expected to benefit from this component.



Component 4: DAEM Social Registry, Third Party Monitoring, Post distribution Monitoring, Audits, Cybersecurity assessments, Project Staff, etc.

Original Financing US\$ 250 Million + Additional Financing US\$ 300 Million

## DAEM Social Registry A pathway from DAEM Social Registry to DAEM Social Protection Information System







Intake & Registration Reporting & Data Analytics





Public Dashboards

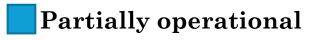


(ESSN)



User Interfaces







Payment Administration

To be further developed until September 2024

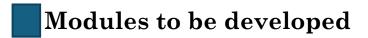
Adopted an iterative and Modular Approach

**Fully customized software** 

Developed through opensource technologies

TIER 3 Data Center Standards

Regular Cybersecurity
Assessments by a Third
Party











Case Management

Social Services



Generic Social Safety Net Programs

To be developed as a part of the second phase by ESSNP

## **Identification System**



### System

- Having an ID is required to apply to the ESSN.
- Over 86% of the Lebanese population do have a National ID (15+ population)
- More than 60% registered to DAEM Social Registry with a National ID

3 types of ID's:

- 1- National ID
- 2- Passport
- 3- Civil registry certificate
- If Head of HHs do not have an ID, they can nominate a member aged 18 or older to cash out the assistance.

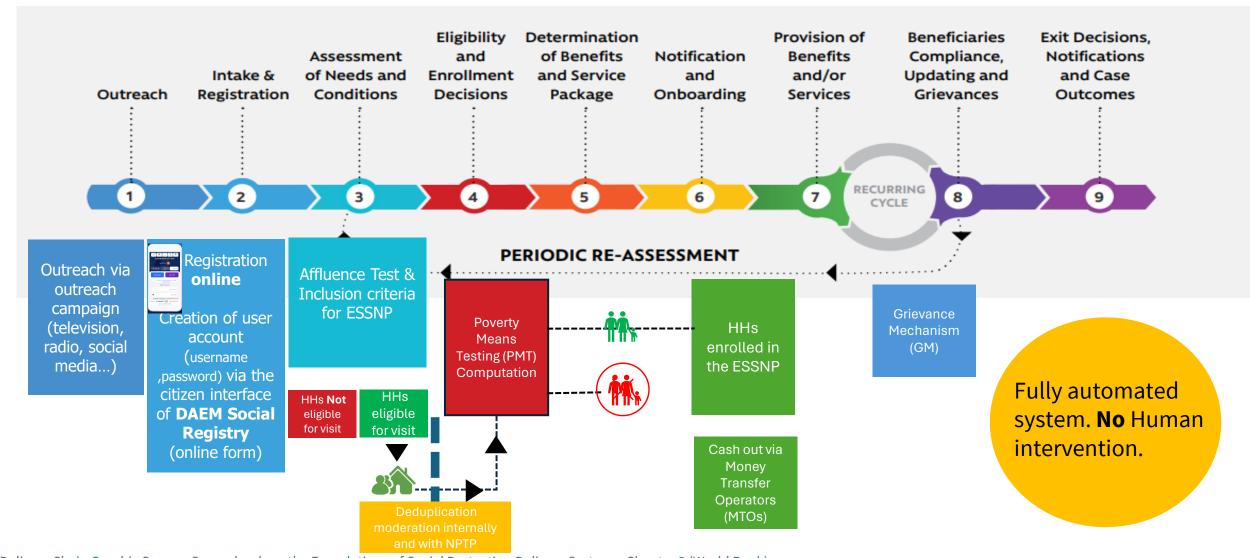
### Challenges

• Despite the existing of a National ID in Lebanon, none of the institutions in the country use it as a unique identifier in their databases.

### Result:

- There are numerous IDs from various institutions and programs, but no universally accepted unique identifier.
- Lack of interoperability across systems.

## User Journey of a Beneficiary (Following the SP delivery chain)



## Payment System

### Context

- Banking System not fully operational in Lebanon
  - → Cash preferred method of payment
- Payment via Money Transfer Operators (MTOs)

Process

### **Future**

- WB is supporting Government to fully operate all payment functionalities using in-house capacity.
- Payment module planned to allow for multiple payment modalities

# DAEM Social Registry Database WFP Database API Western Union Office Notify Go to

 Create payment details

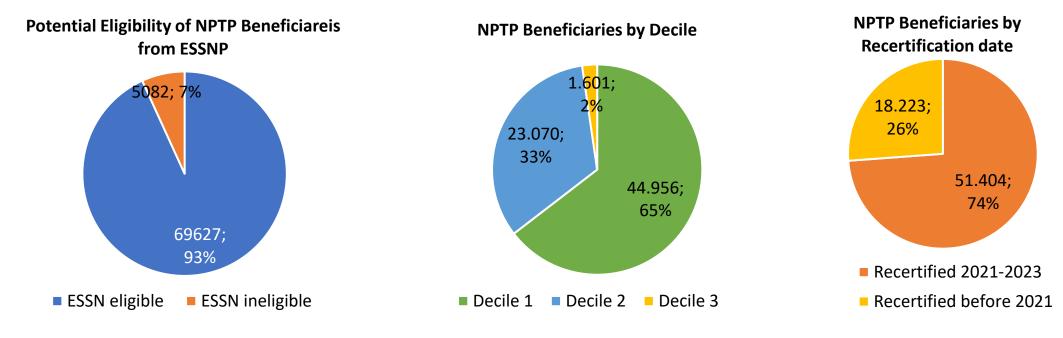


 Creation of MTCN (Money Transfer Control number)

 Cash out benefit

To be fully operated by the Government by the end of 2024, i.e. DAEM Social Registry with a direct link to Financial Service Providers

## Migration of NPTP to ESSNP NPTP Data Analysis indicates that

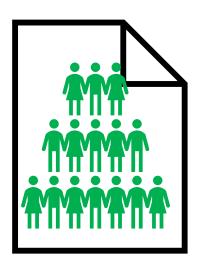


- 93% of the NPTP beneficiaries (i.e., 69,627 households) are eligible for ESSNP.
- 65% of NPTP beneficiaries belong to the poorest decile.
- **74%** of NPTP beneficiaries were **recently recertified**, i.e., after 2021.

Based on the analysis, the government of Lebanon developed a roadmap for the migration of NPTP beneficiaries to ESSNP in a phased approach and will complete the process by August 2024. The Migration will lead to unification in program implementation, benefiting from the DAEM Social Registry, improved payments via digitalization, and improved benefits and service delivery

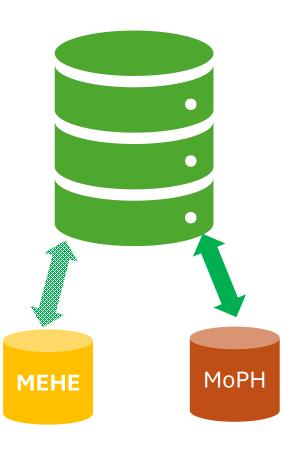
## **Migration of NPTP to ESNNP**

### NPTP Pool

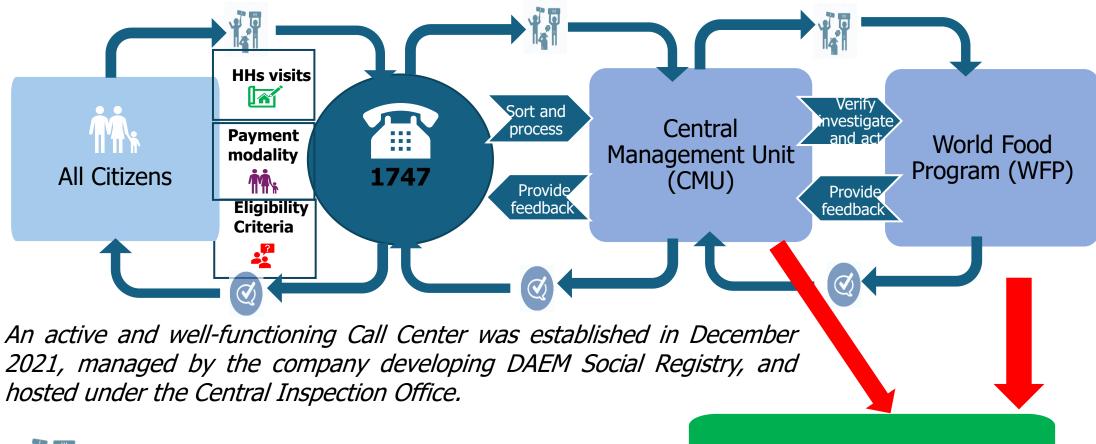


- NPTP currently running manually, but since will run out of funds, the NPTP pool will be migrated to the ESSN program (DAEM Social Registry)
  - 1 single safety net moving forward
- Currently, there is a deduplication process for NPTP and ESSNP (enrolment only possible for 1 of the 2 programs), i.e., no overlap between programs
- Technical procedure:
  - Through automated ETL processes.
  - An auxiliary database will be establised within OGERO datecenter to clean, extract, transform, and load the NPTP database to ESSNP pool
  - The process will follow an iterative approach





## **GRM**





The Central GRM will go live in mid May 2024 to support Social Safety Nets.

Ministry of Social Affairs (MOSA)

## PROJECT MONITORING, ACCOUNTABILITY & TRANSPARENCY MEASURES 1/2

In addition to strict Data Protection measures the **Project employs** the following **Monitoring & Transparency measures deployed at multiple levels** to ensure the highest levels of **transparency** and **accountability** as well as to **maximize** the **impact** of the assistance provided to extreme poor households:



**Post Distribution Monitoring**: includes conducting regular post distribution and outcome monitoring with beneficiaries to track the **desired outcomes** of the program including **how assistance helped households meeting their needs**.



**Third-Party Monitoring Agent**: contracted an **independent TPMA** is **auditing** implementation including registration, eligibility, status of cash transfers, accuracy of amounts, etc.

## PROJECT MONITORING, ACCOUNTABILITY & TRANSPARENCY MEASURES 2/2



**External Financial Audit:** hired an auditor to ensure financial operations are implemented as per existing World Bank rules and regulations in place.



**Overall Project Monitoring:** led by the **Central Management Unit** which is responsible for the implementation, management of eligibility (determination, payments process), in coordination with **MOSA** 



**Cybersecurity Assessments:** contracted to an independent organization to regularly implement **vulnerability** and cybersecurity assessments, penetration test, black box, etc.



**World Bank close monitoring and supervision** of project implementation and proceedings through regular engagement with stakeholders, technical assistance and support missions.

### **GENDER ASPECTS**

The project identifies the need to ensure that female-headed households are able to access the cash transfers, given vulnerabilities they face.



As per the inclusion rules / initial screening criteria of the Project, female headed households are among the defined socially vulnerable groups that are being prioritized for household visit post application phase.



The targeting mechanism continues to include weighted criteria for female-headed households, and the expansion of digital payments is expected to benefit women's access and overall financial inclusion.



Another gender gap identified is the **share of boys dropping out of secondary school** to engage in income-generating activities, which the financial incentives provided to households will address.



MOSA & UN organizations partnership to mainstream gender aspects (training gender-based violence for SW, gender studies)

### **KEY ISSUES AND NEXT STEPS**



Migration of NPTP beneficiaries to ESSNP to attain National Social Safety Net in Lebanon



**Sustainability** of SSN programs after ESSNP runs out of budget.



Due to increased poverty and vulnerability, the **coverage** of the SSN programs needs to further increase with a **link to activation programs** 



**Financing** to be within a Medium-term Fiscal Framework - whereby initial years GOL relies on external financing (grants, loans), and gradually GOL fully finances SSN.

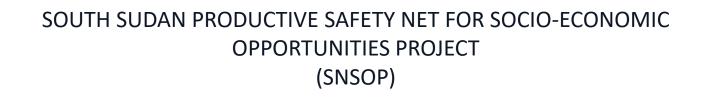


DAEM Social Registry's **link to education and health sectors to be strengthened**. Government is utilizing DAEM Social Registry to implement a health subsidiy program targeted to ESSNP through primary healthcare facilities.



DAEM Social Registry to be further developed to DAEM SPIS with ESSNP funds

## Discussion (with short input from South Sudan) Audience Q&A





Presented by: Alex Sebit Michael MIS Specialist, 23/05/2024



## **Country Context & Program Evolution over Time**

**Population: 11M** individuals

**Social Protection System:** 1 program (Shabaka Meisha) across 2 ministries

Ministries: Ministry of Agriculture and Food Security & Ministry of Gender Child and Social Welfare

Safety Net and Skills South Sudan Safety Net **Emergency Locust Response** Productive Safety Net for **Development Project** Socioeconomic Project Project **ELRP** Opportunities **SNSDP SSSNP SNSOP** 2015 - 2019 2020 - 2023 2021 - 2023 2023 - 2026 65,000 HHs 48,300 HHs 157500 HHs 53,163 HHs (1102500 Individuals) (455000 Individuals) (338100 Individuals) (372141 Individuals)  $(\approx 4.1 \%)$  $(\approx 3.1\%)$  $(\approx 10.0)$  $(\approx 3.4\%)$ 

Convergence

## Information systems landscape in 2024

## **Common digital infrastructure**

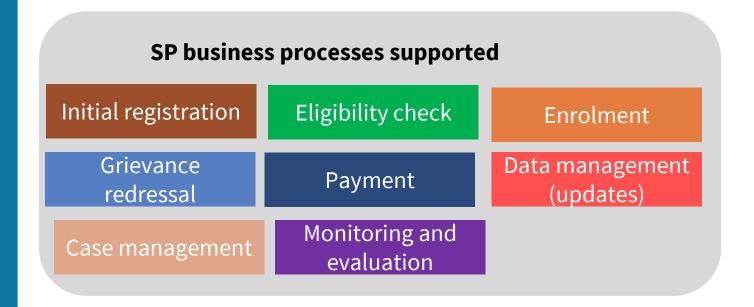
Information system	Status (see legend below)	Responsible institution
Social registry	Under initial phase of development	Ministry of Gender Child and social welfare
Grievance redressal platform	Under development	Ministry of Agriculture and Food Security and Ministry of Gender
Civil registration system	Under development	Ministry of Information and Interior



## Shabaka Meisha (MIS for SNSOP)

### **Technology stack**

- UI
  - CSS
  - HTML5
  - Telerik Web Components
  - Java Script
- Backend
  - C#
  - .NET Framework 4.6
  - ASP.NET Core5
- Data
  - SQL Server 2019
  - Transact SQL

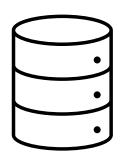




## Challenges

Challenge Category	Challenge Elaboration (if needed)	Approach to address the challenge
Organisational & Policy	<ul> <li>Outdated SP policy framework</li> <li>Lack of SP coordination on system interoperability</li> <li>Organisational barriers (silos, competing priorities)</li> </ul>	Revision of the SP policy framework Strengthened partner coordination and establishment of MIS TWG
Data Protection & Privacy Concerns		Coordinated partner support to the govt
Scalability and Performance	- to accommodate growing data volume and user demand	
Technical Compatibility	<ul> <li>- Uncoordinated partner MISs</li> <li>- Diverse platforms and systems</li> <li>- Lack of data sharing <b>standards</b> and formats</li> </ul>	Strengthened partner coordination and establishment of MIS TWG
		Convergence USP2030

# Future roadmap for extending the system's interoperability capabilities



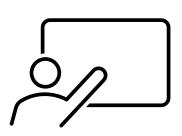
Program MIS strengthening, expansion and enhancement based on lessons learned



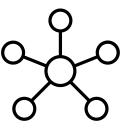
Support government on the social registry agenda ( diagnostic assessment and pilot)



National SP Policy framework review



Stakeholder capacity building



MIS mapping



# Thankyou

... and back to the overall discussion

## Closing



**Raúl Martín Garcés** 

Project Manager





## **Next Talking Interoperability Event**

Azerbaijan

September 19, 2024 12 -14 GMT



Registration via sp.org (<a href="https://www.socialprotection.org">https://www.socialprotection.org</a>)



## **Updates on Partners and Funding**

### Addition of implementing partners with funding support from EU in addition to BMZ

Co-funded by





mplemented by











## **Expanding Community with Other Stakeholders**

**DPGS** 

**International Organizations** 

Country Representatives

Similar other initiatives

Private sector

**External Experts** 



## **DCI Interoperability Standards**

**CRVS** and **SP-MIS** 

Social Registry and SP-MIS

Integrated Beneficiary Registry and SP-MIS



released and endorsed by USP2030



<u>Draft standards</u> under review by standards committee

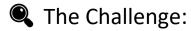


<u>Draft standards</u> under review by standards committee

ence

## **Digital Transformation Challenge**





Share your insights on how digital transformation can reshape social protection. What does digital transformation in Social Protection mean to you? How can we ensure that the digital leap forward leaves no one behind?

### Join the Conversation:

Post your conceptual understanding, ideas, projects, or case studies that showcase innovative approaches to realizing digital transformation in social protection. Use the hashtags <a href="#DCI">#DCI</a>, <a href="##DCI">#DigitalTransformationChallenge</a> and <a href="##SocialProtection">#SocialProtection</a> to share your vision for a digitally empowered future.

### The Reward:

The most insightful and innovative contributions will be featured in our upcoming webinar on 'Enhancing Social Protection through Digital Transformation".



## **Support the Initiative**

## Your input matters

- Contribute your expertise to our workstreams
- Support the process of consensus building and harmonization of standards.
- Spread awareness about the initiative
- Adopt the standards and other outputs in your
   SP projects and share feedback



## Forms of participation

- Share existing materials
- Review outputs
- **Join** group **discussions** and workshops
- **Submit your draft standards** to DCI for consensus building through DCI standards committee.
- Join the Standard Committees



## **Connect with the DCI**

E-Mail



contact@spdci.org

### Website & Social Media Channels











https://spdci.org

<u>digital-convergence-</u> <u>initiative</u>

@sp\_convergence

@sp\_convergence

https://spdci.slack.com



# Thankyou

Make sure to answer the sp.org survey which will appear on your browser, and join us for the next sessions!

Co-funded by



Implemented by













